

Virtual E&O Audit

Up to 15% premium credit for Swiss Re policyholders

Get Started Today!

- 1 Click <u>here</u> to start the conversation.
- A Virtual Agency Solutions team member will provide a process map and fee agreement for the agency to review.
- Once the fee agreement is signed, an onboarding call will be scheduled with the agency to introduce and begin the audit process once the service agreement is signed.

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Audits can seem daunting, but the agency operational improvement review made a good use of our employee's time. The employee feedback was taken seriously and we were provided with tools and resources to make enhancements to our operational procedures. Investing the time and resources into this quick process should be an easy decision for any agency.

-The Insurance Center







Your agency can receive up to 15% premium credit annually for up to 5 years.*

* An agency who completes an E&O audit will earn a 10% agency premium credit for five years. A qualified agency may be eligible for an additional 5% premium credit, for a total of 15%.





Questions?
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